

Setup – Discount, Coupon, Warranty Codes AV Ref #706

About:

HITS contains a discount, coupon, and warranty code feature that allows your store's configured discounts, coupons, warranty discounts to be applied to a customer's ticket. By using this feature, you can track:

- 1. How much your staff is discounting sales
- 2. How many of each coupon is used for tracking marketing campaigns
- 3. How many warranty adjustments are being made to customer's tickets

The discount, coupon, warranty discounting feature allows your staff to either discount **items** (one or multiple) *or* the ticket **total**. To adjust items, your staff would use the ADJUST ITEMS button on the ticket. To adjust the ticket total, your staff would use the ADJUST TOTAL button on ticket.

Both buttons (ADJUST ITEMS and ADJUST TOTAL) would allow staff to discount by:

🗒 [#ADJUST	PRICE] Adjust Ticket Price *** BETA *** >		
NOTICE: If PCD! item is TAXABLE, Adjusted Price may be off by +/- \$.01. If non-taxable adjustments are permitted, set PCD! to non-taxable in the Inventory Master File. The symbol "###" in Description will be replaced by the adjustment amount or percentage. The symbol "@@@" in Description will be replaced by the word "Ticket".			
Discount Type	PREFERRED CUSTOMER DISCOUNT (PCD!)		
Description	@@@ ADJUSTED TO 2.		
Current Price	12.00		
Target Price	12.00		
	Target Price Oblar Discount Percent Discount Warranty Discount		
	Target Price Is Befo e Sales Tax		
	1. Adjust Ticket Price 3. I Help		

- 1. Target Price
- 2. Dollar Discount
- 3. Percentage Discount
- 4. Warranty Discount (Remaining / Original)

By default, all discounts applied will use the Discount Code = **PCD! – Preferred Customer Discount.**

However, you can set up unlimited discount, coupon, and warranty codes.

During this step of the HITS Setup process, your account manager will help you set up your discount, coupon, and warranty codes. Once they have been configured, they will appear in the **Discount Type** pull-down menu:

I#ADJUSTPRICE] Adjust Ticket Price			
lf non-ta The s	NOTICE: If PCD! item is TAXABLE, Adjusted Price may be off by +/- \$.01. axable adjustments are permitted, set PCD! to non-taxable in the Inventory I ymbol "###" in Description will be replaced by the adjustment amount or per The symbol "@@@" in Description will be replaced by the word "Ticket".	Master File. rcentage.	
Discount Type Description Current Price Target Price	PREFERRED CUSTOMER DISCOUNT (PCD!) PREFERRED CUSTOMER DISCOUNT (PCD!) COUPON - 4TH OIL CHANGE FREE! (PCD!4THOIL) COUPON - ONLINE APPOINTMENT 10% OFF LABOR (PCD!ONLINE) DISCOUNT - MILITATY DISCOUNT (PCD!MILT) DISCOUNT - SENIOR CITIZEN (PCD!SENIOR) WARRANTY DISCOUNT - TIRE (PCD!TWAR) WARRANTY - DISCOUNT - PARTS (PCD!PWAR)	Show Hidden	
	Adjust Ticket Price Cancel Help		

NOTE:

Tracking Totals : To best optimize the discount, coupon, warranty tracking system, we would recommend assigning your discount and coupon codes to a <u>dedicated department</u> (ie. Discounts & Coupons). You may also want to assign your warranty codes to a dedicated department (ie. Warranty Adjustments). This will allow you to track your total discounts, coupons, and warranties via any report that utilizes a department filter (ie. Department Recap.)

Tracking Individual Codes: The best report for tracking discount subtotaled by code would be the Sales Transactions Report (*Views > Report > Inventory > Sales Transactions*).