

ATD Integration Set up
AV Ref # 631

There is also a video showing how to perform this function:
ATD Integration Setup – AV Ref# 360

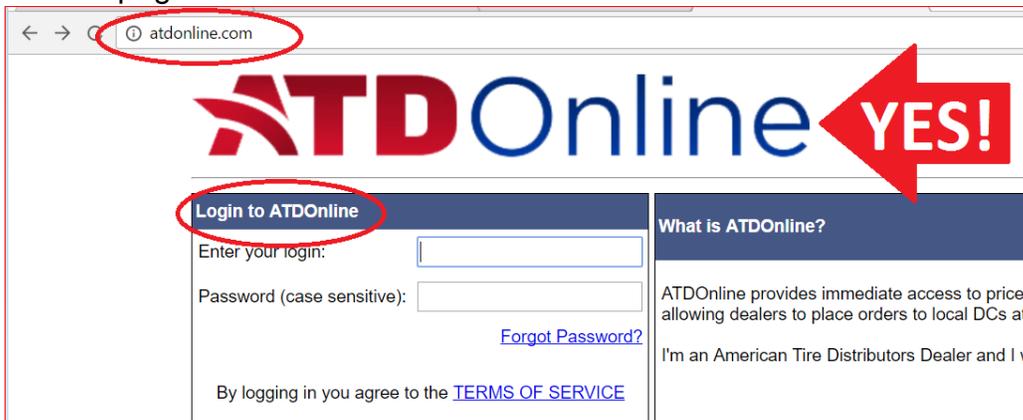
About:

BPOS allows a user to access ATD's inventory directly from the BPOS software, see the available quantities on hand, create orders on the go, right-click-add items to the master inventory file, quote customers and create purchase orders for ATD – all without exiting BPOS.

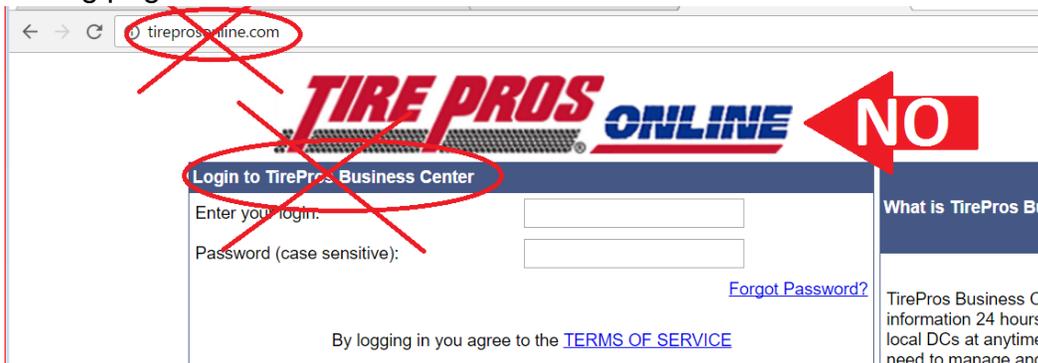
Step #1:

1. Provide the HITS Technical Support Center with your ATDonline.com login credentials, both username and password – not to be confused with your TireProsonline.com login credentials. They are **not** interchangeable even though the pages do look alike:

Correct page:

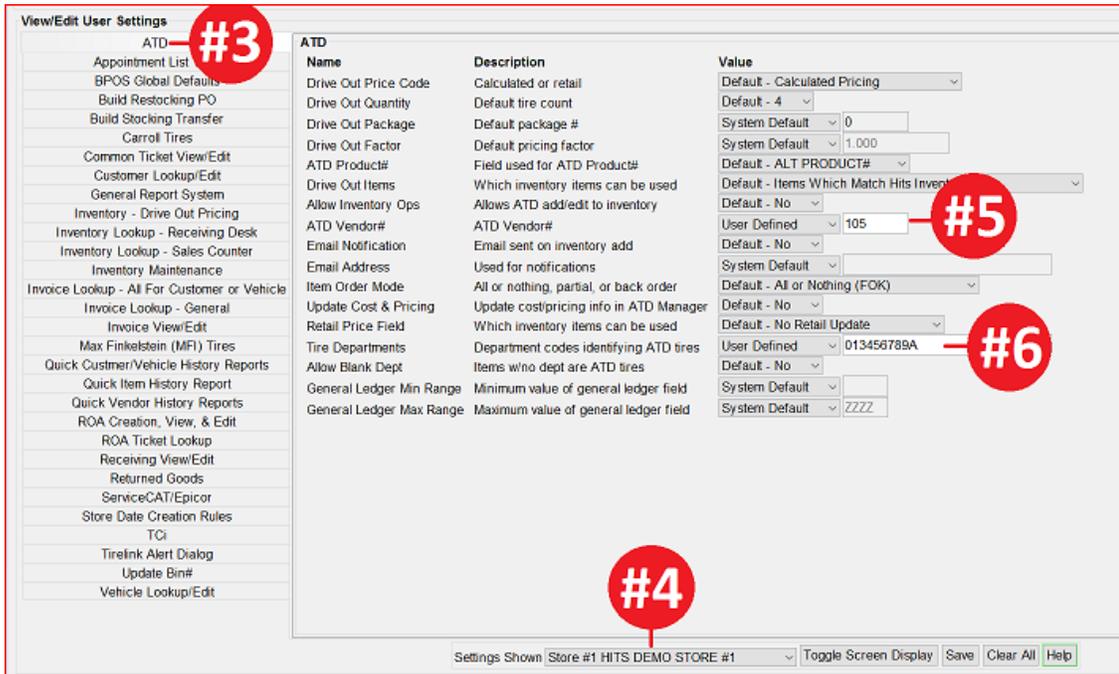


Wrong page:



Step #2:

1. Configure your ATD default settings. Click on Views → Administration & Utilities.
2. Click on Store → View/Edit Default Settings.
3. On the View/Edit Default Settings screen (shown below), click on ATD on the left-hand side of the screen.
4. At the bottom of the screen, select your store location you are editing.
5. Edit your ATD settings. Most of the settings are optional. There are 2 that are not. 1st, change the **ATD Vendor #** dropdown to **User Defined**. Then add your ATD Vendor # (the vendor # from BPOS. If you don't know it, click on **Views → Receiving → Vendor → Lookup** and find it).
6. Change the **Tire Departments** dropdown list to **User Defined**. Then add all of the Department Codes for your tires (for a list of your current department codes, click on **Corporate → Department Codes**):



View/Edit User Settings

ATD

Name	Description	Value
Drive Out Price Code	Calculated or retail	Default - Calculated Pricing
Drive Out Quantity	Default tire count	Default - 4
Drive Out Package	Default package #	System Default
Drive Out Factor	Default pricing factor	System Default
ATD Product#	Field used for ATD Product#	1,000
Drive Out Items	Which inventory items can be used	Default - ALT PRODUCT#
Allow Inventory Ops	Allows ATD add/edit to inventory	Default - Items Which Match Hits Invent
ATD Vendor#	ATD Vendor#	Default - No
Email Notification	Email sent on inventory add	User Defined
Email Address	Used for notifications	105
Item Order Mode	All or nothing, partial, or back order	Default - No
Update Cost & Pricing	Update cost/pricing info in ATD Manager	Default - All or Nothing (FOK)
Retail Price Field	Which inventory items can be used	Default - No
Tire Departments	Department codes identifying ATD tires	Default - No Retail Update
Allow Blank Dept	Items w/no dept are ATD tires	User Defined
General Ledger Min Range	Minimum value of general ledger field	013456789A
General Ledger Max Range	Maximum value of general ledger field	Default - No
		System Default
		System Default
		ZZZZ

Settings Shown: Store #1 HITS DEMO STORE #1 | Toggle Screen Display | Save | Clear All | Help

Explanation of Each ATD Configuration Setting:

1. **Drive Out Price Code** – When viewing the Drive Out Pricing on the ATD Lookup, setting the option to Calculated Pricing means you would need then to set a Drive Out Factor for calculating selling price (See setting #4 below). Setting the option to ATD Retail Pricing will pull the pricing directly from your retail pricing setup on ATDonline.com.
2. **Drive Out Quantity** - This is the default quantity you wish to display when quoting a customer. This can, of course, be changed as needed on the actual Drive Out Pricing screen.
3. **Drive Out Package** – This is the default starting tire package you would like to be included in each quote on the Drive Out Pricing screen. However, all tire packages in the same series (ex. -100 through -104) will display on the Drive Out Pricing tab.
4. **Drive Out Factor** – If you have selected Calculated Pricing (see setting #1 above) as your default, this is where you would put your markup factor. Any number over 1.99 is a dollar markup amount. Any number between 1.0 and 1.99 is Gross Profit markup. Any number between .01 and .99 is markup.
5. **ATD Product #** - This determines whether the ATD sync routine looks at your item's actual Product # for an ATD match or if it looks at the Alternate Product # field for a match.
6. **Drive Out Items** –
7. **Allow Inventory Ops** – Setting the dropdown menu to Yes will allow you to right-click-add ATD inventory items directly to your master. Note – this does NOT affect inventory quantities at all. The tire would still need to be ordered and received into BPOS to add quantity to the system.
8. **ATD Vendor #** - This is where you add the BPOS-generated ATD account number so that the system can properly create vendor receipts and purchase orders to the correct vendor account.
9. **Email Notification** – If you wish to be notified every time someone adds a new ATD inventory item to your master file via the right-click-add function, you will need to change the default to Yes.
10. **Email Address** – This is the email address that the email notifications will be sent to (see setting #9 above for more info).

11. **Item Order Mode** – When you place an order to ATD and they are unable to fulfill the entire order, you have three different default options. First, you can set the system to default to All Or Nothing (FOK – Fill Or Kill) which means if the order can't be fulfilled in its entirety, ATD will cancel the order. 2nd, you can select Partial Fill (Fill And Kill) which will allow ATD to send what they have and cancel the rest of the order. Or 3rd, you can set the system to Allow Back Orders. Whatever you select will be the default but you will be able to change these options on the fly when actually placing orders.

12. **Update Cost & Pricing** – This will be the default setting for when someone access the ATD Inventory Manager. This option can be changed as needed on the actual ATD Inventory Manager screen. Please note that setting the default to Yes will still require someone to actually run the update program. It will not automatically update any Cost nor Prices on its own.

13. **Retail Price Field** –

14. **Tire Departments** – These are the Departments that identify ATD tires so that when you do run the ATD Inventory Manager to update prices or to sync inventory items, you only affect the ATD tire inventory.

15. **Allow Blank Departments** – When running the ATD Inventory Manager to update prices/sync inventory, this setting will tell the program whether or not inventory items set up with blank departments should be included in the update.

16. **General Ledger Minimum Range** – This is for users who user the Department codes for other purposes that identifying tires. You can assign General Ledger codes to each inventory item in your system and use those to signify which inventory items can be included when running the Cost/Price update and inventory sync in the ATD Inventory Manager. To use the GL Codes, change the dropdown to User Defined and key in your starting GL Code. Any items between your starting and ending G/L Codes will be included in the ATD Inventory Manager functions.

17. **General Ledger Maximum Range** - This is for users who user the Department codes for other purposes that identifying tires. You can assign General Ledger codes to each inventory item in your system and use those to signify which inventory items can be included when running the Cost/Price update and inventory sync in the ATD Inventory Manager. To use the GL Codes, change the dropdown to User Defined and key in your ending GL Code. Any items between your starting and ending G/L Codes will be included in the ATD Inventory Manager functions.

Option Settings:

Some Help Documents might have some options the user might be aware of.

***Note* – Users must have password permission to..... If you need to give a user permission to perform the above function, please contact your system administrator.